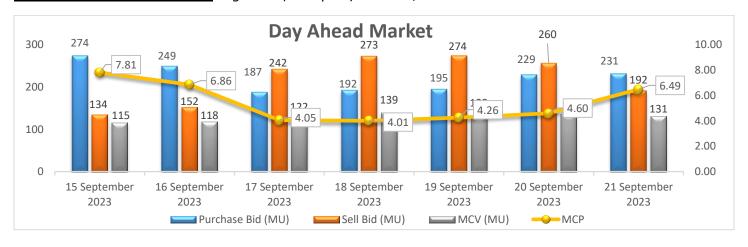


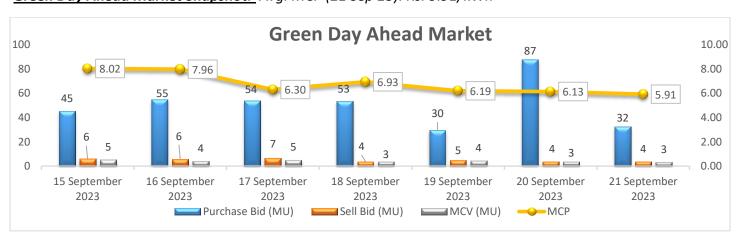
# Power Market Snapshot: 21st Sep'23

### Day Ahead Market Snapshot: Avg. MCP (21 Sep'23): Rs. 6.49/kWh



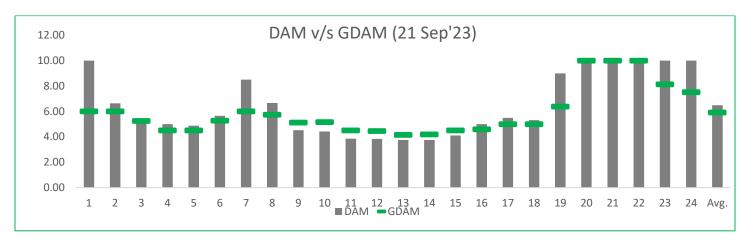
• Buy volume Increased as compared to last day and there is Decrease in sell volume, resulting Increase in the prices of Day Ahead Market.

#### Green Day Ahead Market Snapshot: Avg. MCP (21 Sep'23): Rs. 5.91/kWh



 Buy volume has Decreased as compared to last day and there is no change in sell volume, resulting Decrease in the prices of Green Day Ahead Market.

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- For Renewable IPP's: Rates at 00-08, 15-19 & 22-24 in DAM market are on the higher side as compared with GDAM market during same hours.
- For Thermal IPP's: Rates at 00-08, 15-19 & 22-24 in DAM market are on the higher side as compared with GDAM market during same hours.

#### ✓ Sector Scenario:

| Particulars             | 19 Sep'23 | 18 Sep'23 | % Change |
|-------------------------|-----------|-----------|----------|
| Average Energy Met      | 4453      | 4366      | 2.0%     |
| Peak Met                | 199       | 196       | 1.5%     |
| Outages                 | 42.5      | 40.8      | 4.2%     |
| Wind                    | 281       | 319       | -11.9%   |
| solar                   | 248       | 228       | 8.8%     |
| Hydro                   | 614       | 598       | 2.7%     |
| Coal                    | 3313      | 3209      | 3.2%     |
| <b>Total Generation</b> | 4808      | 4704      | 2.2%     |

#### ✓ Weather Forecast (Source: IMD)

- Light/scattered rainfall at most places with isolated Heavy to very Heavy rainfalls very likely to continue over North eastern parts of India.
- Light/moderate rainfall at few places over South Eastern Region.
- Light/scattered rainfall over few parts of southern Region.
- Likely in the rise of temperature over Central Parts and Western parts of India.
- Rise in Temperature at few places over North & eastern parts of India.

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### • <u>Upcoming Tender Details</u>:

| BUYER DETAILS            | HPSEBL                   | HPSEBL                   |
|--------------------------|--------------------------|--------------------------|
| AUCTION QUANTITY (IN MW) | 200                      | 150                      |
| MINIMUM QUANTITY (IN MW) | 25                       | 25                       |
| DELIVERY DATES           | 15/11/2023 TO 30/11/2023 | 01/11/2023 TO 10/11/2023 |
| DELIVERY PERIOD          | 00:00 HRS TO 24:00 HRS   | 00:00 HRS TO 24:00 HRS   |
| AUCTION INITIATION DATE  | AUCTION ON 20TH SEP'23   | AUCTION ON 20TH SEP'23   |

• Recent Auction Details: Not available for today's date.