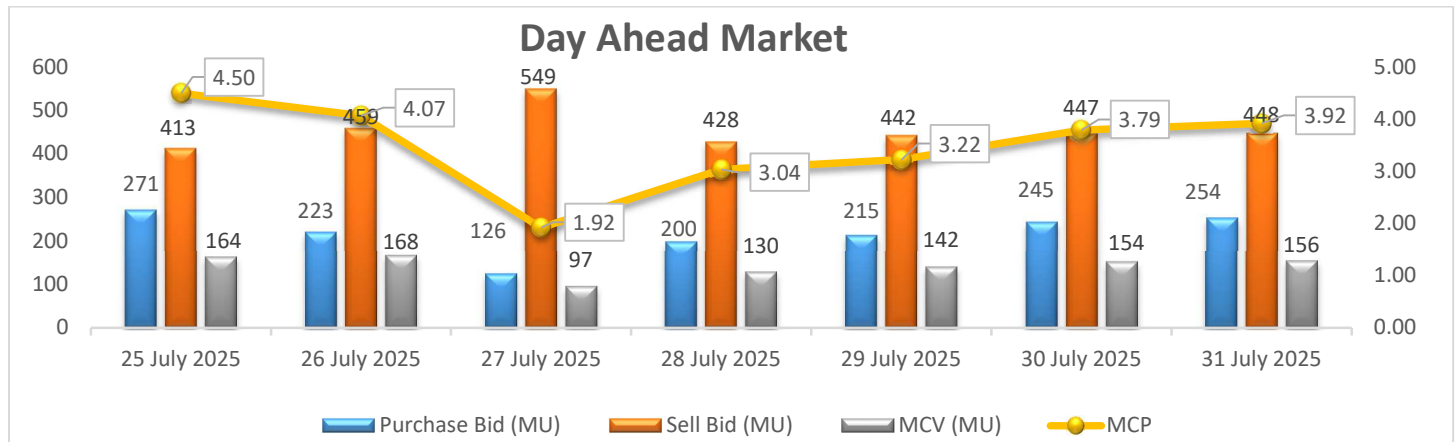


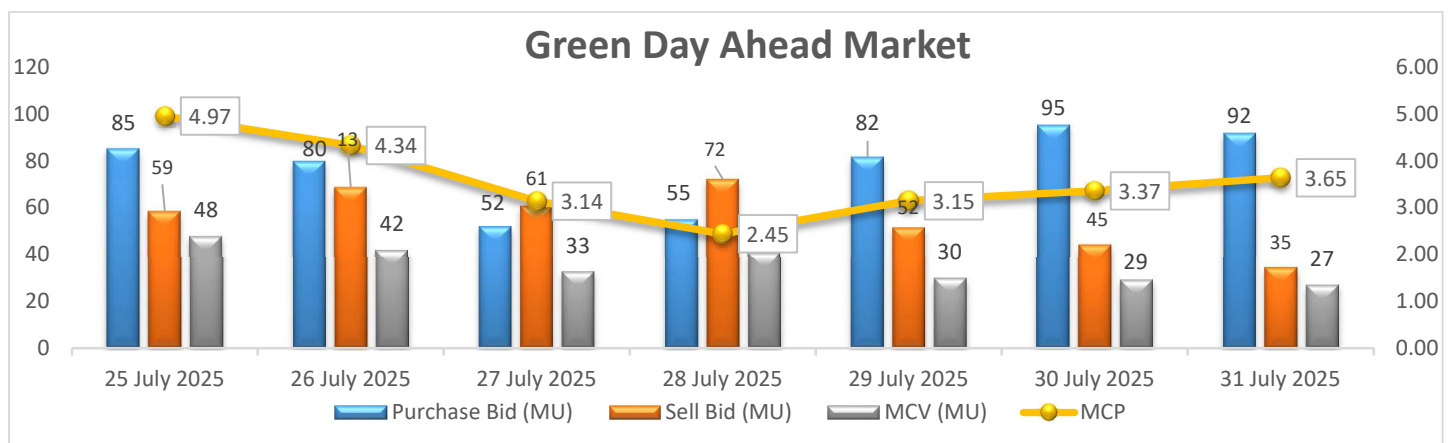
## Power Market Snapshot: 31<sup>st</sup> July'25

**Day Ahead Market Snapshot:** Avg. MCP (31 July'25): Rs. 3.92/kWh



- Purchase volume increased as compared to last day and there is increase in sell volume, resulting increase in the prices of Day Ahead Market.*

**Green Day Ahead Market Snapshot:** Avg. MCP (31 July'25): Rs. 3.65/kWh



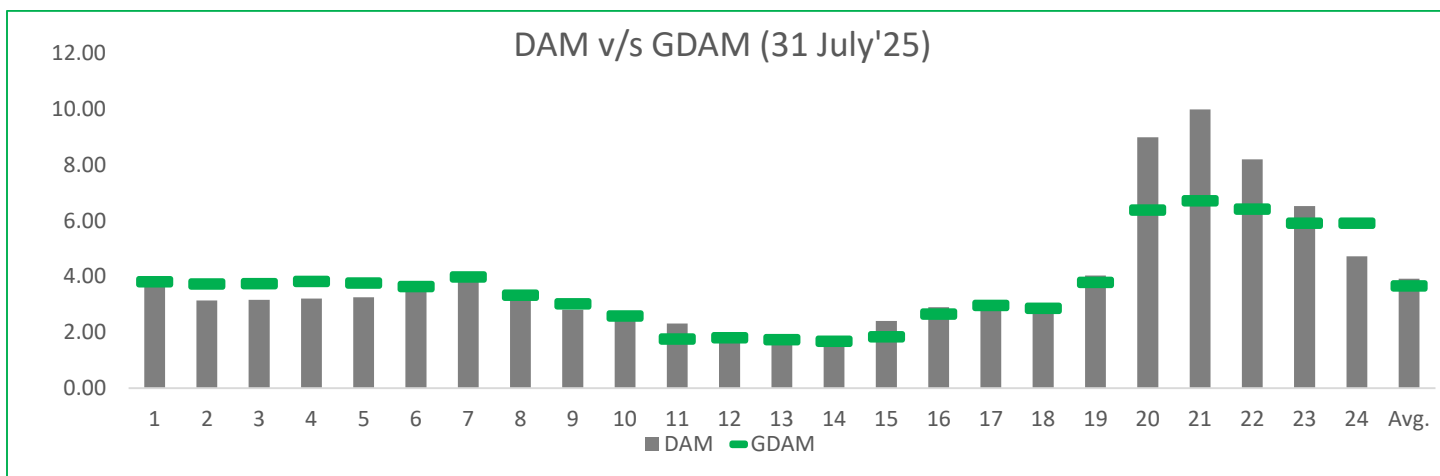
- Purchase volume decreased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Green Day Ahead Market.*

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- **For Renewable IPP's :** Rates at 6-7,10-11,13-23 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. **If suggestion to be made then place Bid in GDAM Market.**
- **For Thermal IPP's :** Rates at 6-7,10-11,13-23 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ **Sector Scenario:**

| Particulars          | 29 July'25 | 28 July'25 | % Change |
|----------------------|------------|------------|----------|
| Energy Met(MU)       | 4963       | 4995       | -0.6%    |
| Peak Met(GW)         | 216.39     | 219.42     | -1.4%    |
| Outages(GW)          | 69.12      | 70.63      | -2.1%    |
| Wind(MU)             | 673        | 621        | 8.4%     |
| Solar(MU)            | 368        | 332        | 10.8%    |
| Hydro(MU)            | 813        | 846        | -3.9%    |
| Coal(MU)             | 3142       | 3209       | -2.1%    |
| Total Generation(MU) | 5299       | 5326       | -0.5%    |

✓ **Weather Forecast** (Source: IMD)

- Maximum temperatures was recorded in some parts of Tamil Nadu.
- Minimum temperature was recorded in some parts of MP.
- Light rainfall expected over some parts of WB,Punjab,Haryana.
- Moderate rainfall expected over some parts of Rajasthan,UK,HP,UP.

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