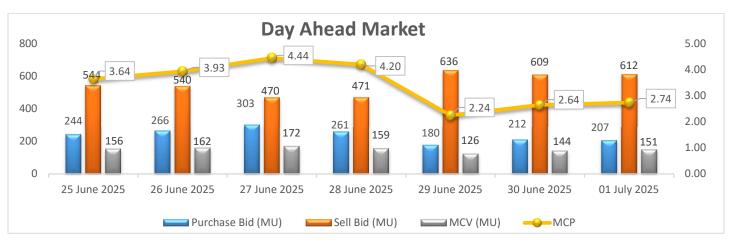


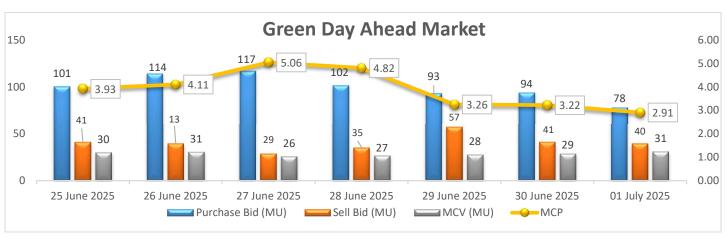
Power Market Snapshot: 01st July'25

Day Ahead Market Snapshot: Avg. MCP (01 July'25): Rs. 2.74/kWh



• Purchase volume decreased as compared to last day and there is increase in sell volume, resulting increase in the prices of Day Ahead Market.

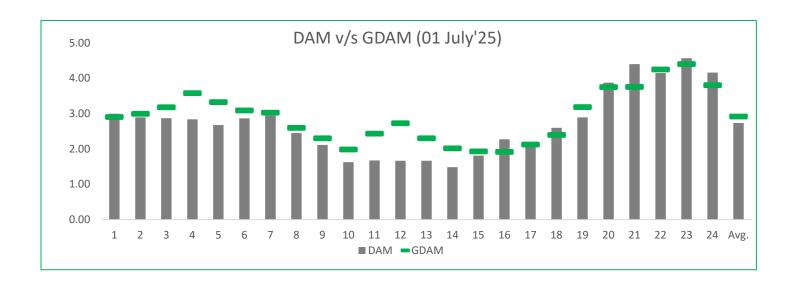
Green Day Ahead Market Snapshot: Avg. MCP (01 July'25): Rs. 2.91/kWh



• Purchase volume decreased as compared to last day and there is decrease in sell volume, resulting decrease in the prices of Green Day Ahead Market.

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- For Renewable IPP's: Rates at 0-1,15-16,17-18,19-21,22-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- For Thermal IPP's: Rates at 0-1,15-16,17-18,19-21,22-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

Particulars	29 June'25	28 June'25	% Change
Energy Met(MU)	4682	5021	-6.8%
Peak Met(GW)	208.89	217.18	-3.8%
Outages(GW)	64.2	62.63	2.5%
Wind(MU)	566	432	31.0%
Solar(MU)	352	418	-15.8%
Hydro(MU)	623	688	-9.4%
Coal(MU)	3123	3466	-9.9%
Total Generation(MU)	5005	5775	-13.3%

✓ Weather Forecast (Source: IMD)

- Maximum temperatures was recorded in some parts of Rajasthan.
- Minimum temperature was recorded in some parts of MP.
- Light rainfall expected over some parts of WB, Karnataka, MP, Bihar
- Moderate rainfall expected over some parts of UP,UK,HP,Punjab,Haryana.

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