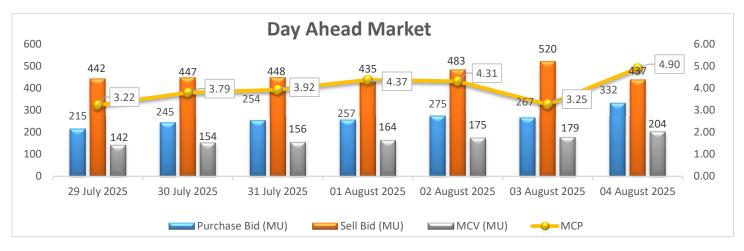


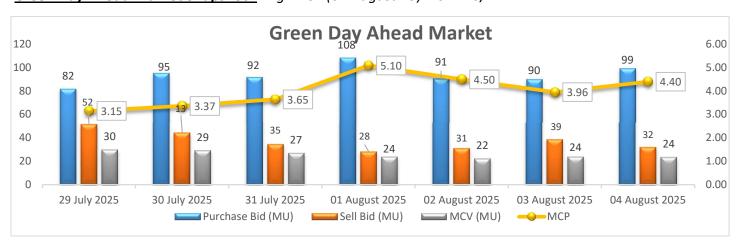
Power Market Snapshot: 04th August'25

Day Ahead Market Snapshot: Avg. MCP (04 August'25): Rs. 4.90/kWh



• Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Day Ahead Market.

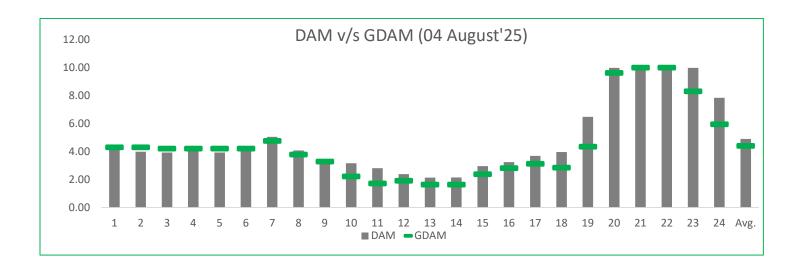
Green Day Ahead Market Snapshot: Avg. MCP (04 August'25): Rs. 4.40/kWh



• <u>Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Green Day Ahead Market.</u>

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- For Renewable IPP's: Rates at 5-8,9-20,22-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- **For Thermal IPP's**: Rates at 5-8,9-20,22-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

| Particulars | 02 August'25 | 01 August'25 | % Change | |
|----------------------|--------------|--------------|----------|--|
| Energy Met(MU) | 5035 | 4953 | 1.7% | |
| Peak Met(GW) | 220.51 | 218.35 | 1.0% | |
| Outages(GW) | 66.47 | 68.48 | -2.9% | |
| Wind(MU) | 356 | 407 | -12.5% | |
| Solar(MU) | 460 | 351 | 31.1% | |
| Hydro(MU) | 806 | 771 | 4.5% | |
| Coal(MU) | 3443 | 3440 | 0.1% | |
| Total Generation(MU) | 5385 | 5291 | 1.8% | |

✓ <u>Weather Forecast</u> (Source: IMD)

- Maximum temperatures was recorded in some parts of Tamil Nadu.
- Minimum temperature was recorded in some parts of MP.
- Light rainfall expected over some parts of Goa,Odisha,Chhattisgarh,AP.
- Moderate rainfall expected over some parts of Rajasthan, UK, HP, UP.

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• <u>Upcoming Tender Schedule</u>:

| | Upcoming Any Day Single Sided Contracts (Reverse Auctions) | | | | | | | | | | | |
|-------|--|---------|-----------------|----------------|----|-------------------------|---------------------------------|-------------------------|-------------------------------|--|--|--|
| S No. | Platform | Utility | Period | Duration | | Min.Quantum (MW/MWH) | Interest End Date (End Time) | RA Date (Start Time) | Allocation Date (End Time) | | | |
| | | | | | | | 04 August 2025 | 04-08-2025 | 06-08-2025 | | | |
| 1 | All | DVC | 18 to 31 Aug'25 | RTC | 75 | 5 | 10:59 hrs | 12:00hrs | 23:59 hrs | | | |
| | | | | | | | 04 August 2025 | 04-08-2025 | 06-08-2025 | | | |
| 2 | All | DVC | 18 to 31 Aug'25 | Seller Profile | 50 | 4 | 10:59 hrs | 12:00hrs | 23:59 hrs | | | |

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