

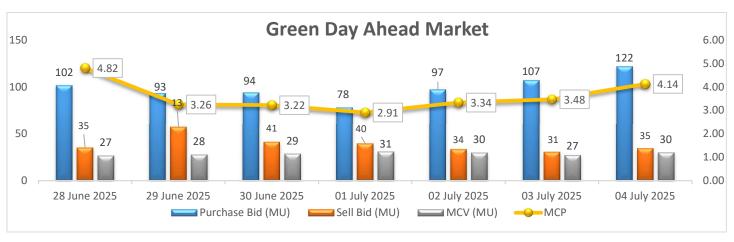
Power Market Snapshot: 04th July'25

Day Ahead Market Snapshot: Avg. MCP (04 July'25): Rs. 4.58/kWh



• Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Day Ahead Market.

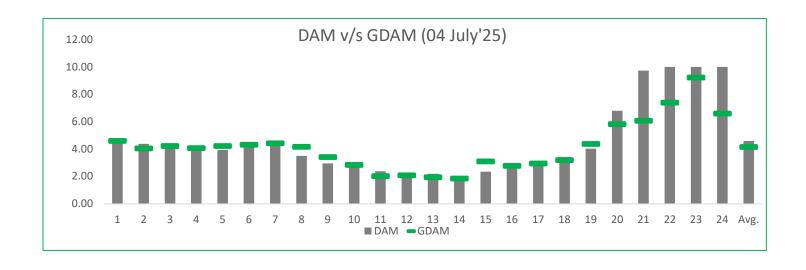
Green Day Ahead Market Snapshot: Avg. MCP (04 July'25): Rs. 4.14/kWh



• <u>Purchase volume increased as compared to last day and there is increase in sell volume, resulting increase in the prices of Green Day Ahead Market.</u>

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- For Renewable IPP's: Rates at 0-3,6-7,10-13,15-18,19-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- For Thermal IPP's: Rates at 0-3,6-7,10-13,15-18,19-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

| Particulars | 02 July'25 | 01 July'25 | % Change | |
|----------------------|------------|------------|----------|--|
| Energy Met(MU) | 4890 | 4782 | 2.3% | |
| Peak Met(GW) | 212.39 | 208.92 | 1.7% | |
| Outages(GW) | 69.56 | 66.1 | 5.2% | |
| Wind(MU) | 484 | 535 | -9.5% | |
| Solar(MU) | 338 | 371 | -8.9% | |
| Hydro(MU) | 732 | 680 | 7.6% | |
| Coal(MU) | 3323 | 3164 | 5.0% | |
| Total Generation(MU) | 5230 | 5094 | 2.7% | |

✓ <u>Weather Forecast</u> (Source: IMD)

- Maximum temperatures was recorded in some parts of Rajasthan.
- Minimum temperature was recorded in some parts of HP.
- Light rainfall expected over some parts of Goa, MP, Karnataka.
- Moderate rainfall expected over some parts of UP,UK,HP,Punjab,Haryana.

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• **Upcoming Tender Schedule :**

| | Upcoming Any Day Single Sided Contracts (Reverse Auctions) | | | | | | | | | |
|---|--|----------|---------|-----------|----------------|---------------------|-------------------------|---------------------------------|-------------------------|-------------------------------|
| S | No. | Platform | Utility | Period | Duration | Quantum (MW/MWH) | Min.Quantum (MW/MWH) | Interest End Date (End Time) | RA Date (Start Time) | Allocation Date (End Time) |
| | | | | | | | | 04 July 2025 | 04-07-2025 | 06-07-2025 |
| | 1 | All | DVC | August'25 | Seller Profile | 100 | 4 | 11:59 hrs | 14:00hrs | 23:59 hrs |

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