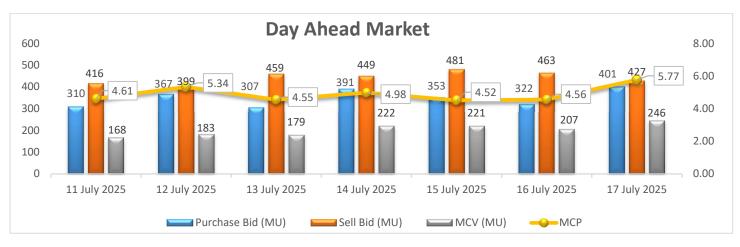


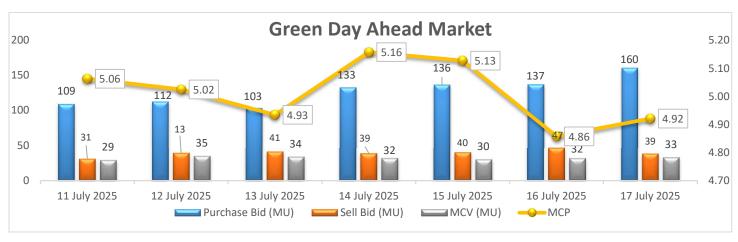
Power Market Snapshot: 17th July'25

Day Ahead Market Snapshot: Avg. MCP (17 July'25): Rs. 5.77/kWh



• Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Day Ahead Market.

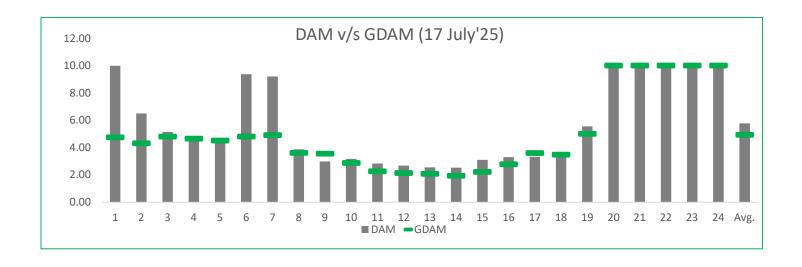
Green Day Ahead Market Snapshot: Avg. MCP (17 July'25): Rs. 4.92/kWh



• Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Green Day Ahead Market.

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- For Renewable IPP's: Rates at 0-3,4-8,9-16,18-19 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- **For Thermal IPP's**: Rates at 0-3,4-8,9-16,18-19 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

Particulars	15 July'25	14 July'25	% Change	
Energy Met(MU)	4938	4904	0.7%	
Peak Met(GW)	216.48	213.62	1.3%	
Outages(GW)	64.29	63.44	1.3%	
Wind(MU)	453	522	-13.2%	
Solar(MU)	405	430	-5.8%	
Hydro(MU)	788	733	7.5%	
Coal(MU)	3274	3223	1.6%	
Total Generation(MU)	5265	5235	0.6%	

✓ <u>Weather Forecast</u> (Source: IMD)

- Maximum temperatures was recorded in some parts of AP.
- Minimum temperature was recorded in some parts of MP.
- Light rainfall expected over some parts of MP, Kerala, Tamil Nadu, Karnataka.
- Moderate rainfall expected over some parts of UP,UK,HP,Punjab.

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• **Upcoming Tender Schedule :**

	Upcoming Any Day Single Sided Contracts (Reverse Auctions)											
S No.	Platform	Utility	Period	Duration	Quantum (MW/MWH)	Min.Quantum (MW/MWH)	Interest End Date (End Time)	RA Date (Start Time)	Allocation Date (End Time)			
							17 July 2025	17-07-2025	19-07-2025			
1	All	RUV & IT	September'25	RTC	500	10	10:59 hrs	12:00hrs	17:00 hrs			
							17 July 2025	17-07-2025	19-07-2025			
2	All	DVC	September'25	Seller Profile	100	4	11:59 hrs	14:00hrs	23:59 hrs			
							17 July 2025	17-07-2025	19-07-2025			
3	All	DVC	August'25	Seller Profile	50	4	11:59 hrs	14:00hrs	23:59 hrs			

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