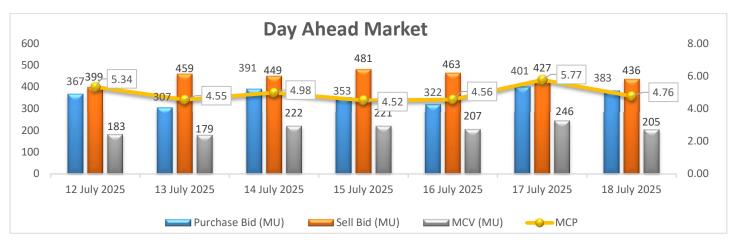


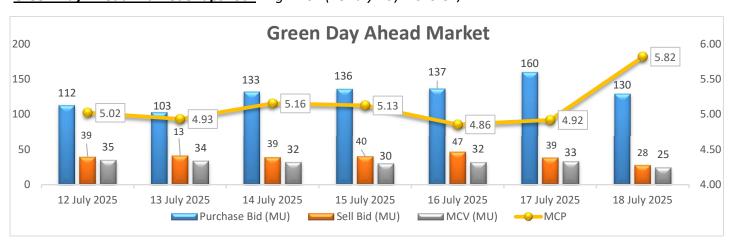
Power Market Snapshot: 18th July'25

Day Ahead Market Snapshot: Avg. MCP (18 July'25): Rs. 4.76/kWh



• <u>Purchase volume decreased as compared to last day and there is increase in sell volume, resulting decrease in the prices of Day Ahead Market.</u>

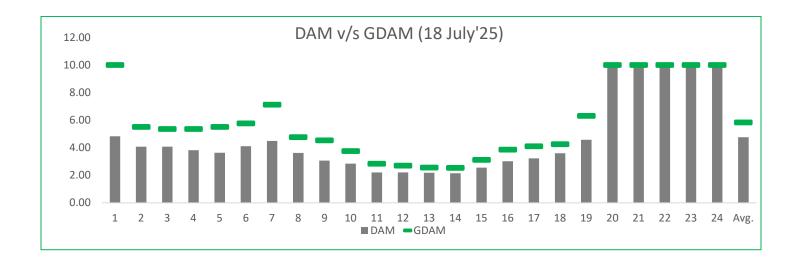
Green Day Ahead Market Snapshot: Avg. MCP (18 July'25): Rs. 5.82/kWh



• Purchase volume decreased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Green Day Ahead Market.

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- For Renewable IPP's: Rates in DAM market are on lower side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- **For Thermal IPP's**: Rates in DAM market are on lower side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

Particulars	16 July'25	15 July'25	% Change
Energy Met(MU)	4969	4938	0.6%
Peak Met(GW)	215.17	216.48	-0.6%
Outages(GW)	66.79	64.29	3.9%
Wind(MU)	357	453	-21.2%
Solar(MU)	425	405	4.9%
Hydro(MU)	808	788	2.5%
Coal(MU)	3365	3274	2.8%
Total Generation(MU)	5300	5265	0.7%

✓ <u>Weather Forecast</u> (Source: IMD)

- Maximum temperatures was recorded in some parts of Tamil Nadu.
- Minimum temperature was recorded in some parts of Karnataka.
- Light rainfall expected over some parts of Goa,Odisha,Karnataka.
- Moderate rainfall expected over some parts of UP,UK,HP,MP.

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