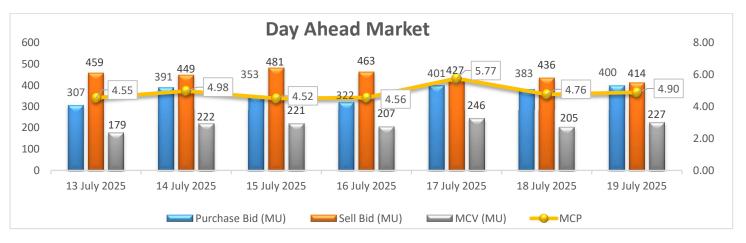


Power Market Snapshot: 19th July'25

Day Ahead Market Snapshot: Avg. MCP (19 July'25): Rs. 4.90/kWh



• Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Day Ahead Market.

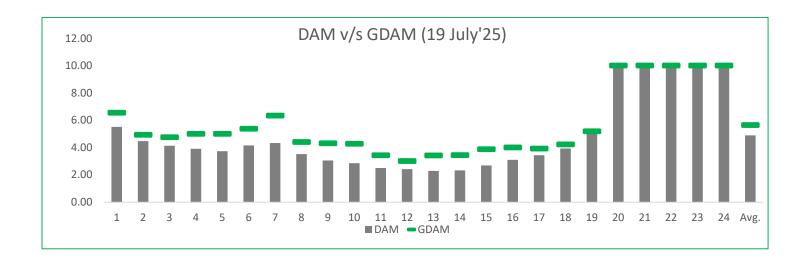
Green Day Ahead Market Snapshot: Avg. MCP (19 July'25): Rs. 5.64/kWh



• Purchase volume decreased as compared to last day and there is no change in sell volume, resulting decrease in the prices of Green Day Ahead Market.

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- For Renewable IPP's: Rates in DAM market are on lower side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- **For Thermal IPP's**: Rates in DAM market are on lower side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

Particulars	17 July'25	16 July'25	% Change
Energy Met(MU)	4961	4969	-0.2%
Peak Met(GW)	217.68	215.17	1.2%
Outages(GW)	65.15	66.79	-2.5%
Wind(MU)	302	357	-15.4%
Solar(MU)	401	425	-5.6%
Hydro(MU)	824	808	2.0%
Coal(MU)	3436	3365	2.1%
Total Generation(MU)	5320	5300	0.4%

✓ <u>Weather Forecast</u> (Source: IMD)

- Maximum temperatures was recorded in some parts of AP.
- Minimum temperature was recorded in some parts of Karnataka.
- Light rainfall expected over some parts of Goa,Odisha,Karnataka.
- Moderate rainfall expected over some parts of UP,UK,HP,MP.

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