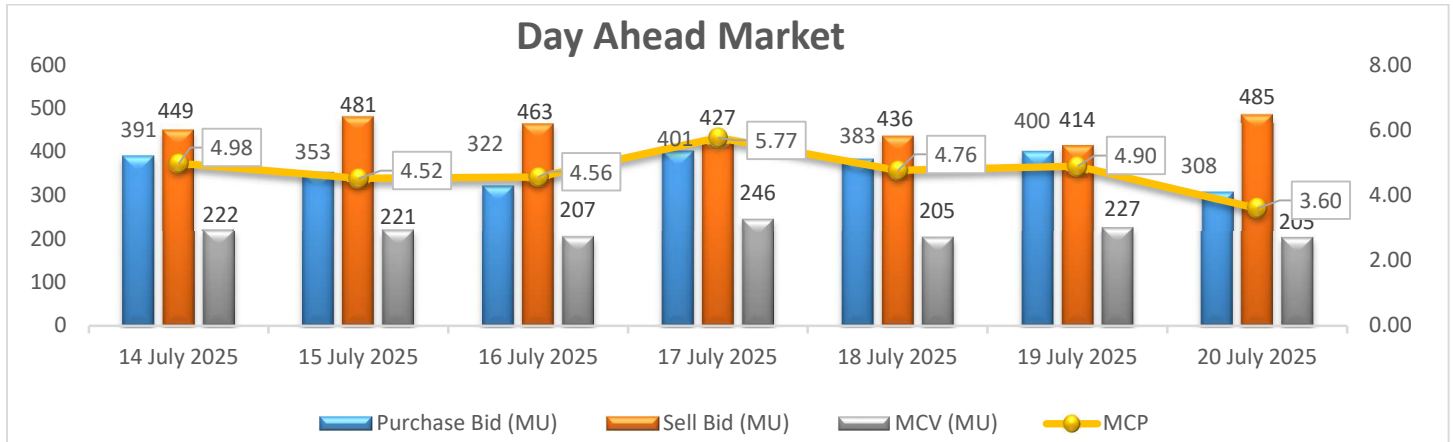


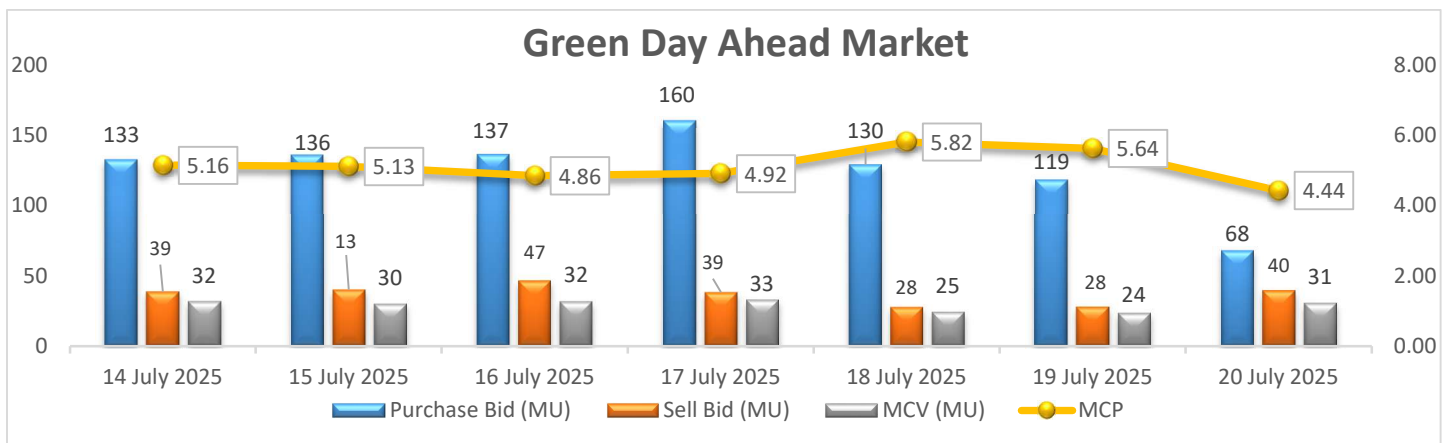
Power Market Snapshot: 20th July'25

Day Ahead Market Snapshot: Avg. MCP (20 July'25): Rs. 3.60/kWh



- Purchase volume decreased as compared to last day and there is increase in sell volume, resulting decrease in the prices of Day Ahead Market.*

Green Day Ahead Market Snapshot: Avg. MCP (20 July'25): Rs. 4.44/kWh



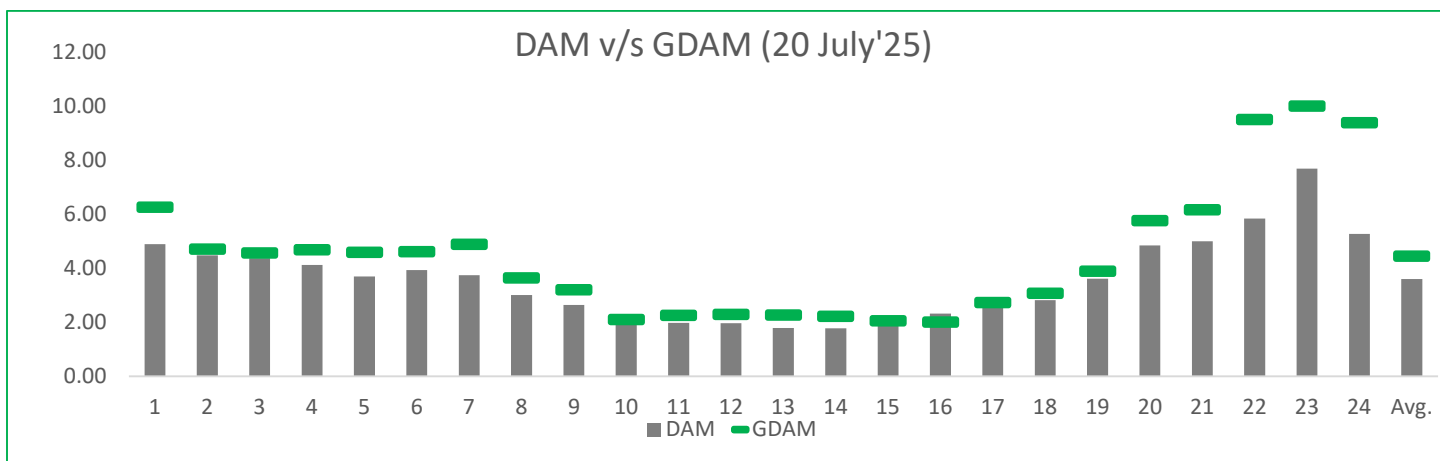
- Purchase volume decreased as compared to last day and there is increase in sell volume, resulting decrease in the prices of Green Day Ahead Market.*

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- **For Renewable IPP's :** Rates at 9-10,15-16 in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- **For Thermal IPP's :** Rates at 9-10,15-16 in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ **Sector Scenario:**

| Particulars | 17 July'25 | 16 July'25 | % Change |
|----------------------|------------|------------|----------|
| Energy Met(MU) | 4961 | 4969 | -0.2% |
| Peak Met(GW) | 217.68 | 215.17 | 1.2% |
| Outages(GW) | 65.15 | 66.79 | -2.5% |
| Wind(MU) | 302 | 357 | -15.4% |
| Solar(MU) | 401 | 425 | -5.6% |
| Hydro(MU) | 824 | 808 | 2.0% |
| Coal(MU) | 3436 | 3365 | 2.1% |
| Total Generation(MU) | 5320 | 5300 | 0.4% |

✓ **Weather Forecast** (Source: IMD)

- Maximum temperatures was recorded in some parts of AP.
- Minimum temperature was recorded in some parts of Karnataka.
- Light rainfall expected over some parts of Goa,Odisha,Karnataka.
- Moderate rainfall expected over some parts of UP,UK,HP,MP.