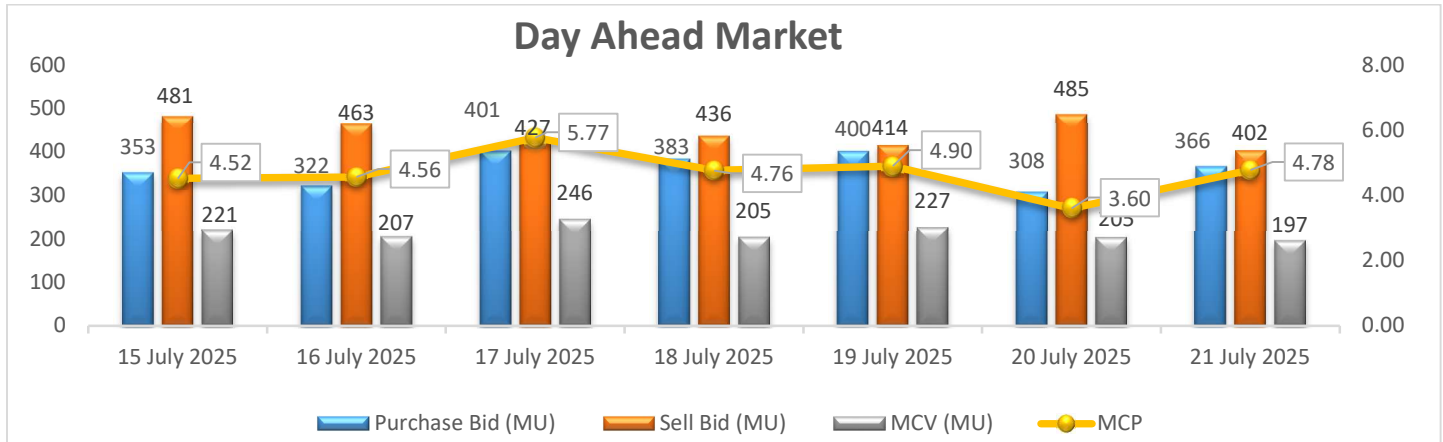


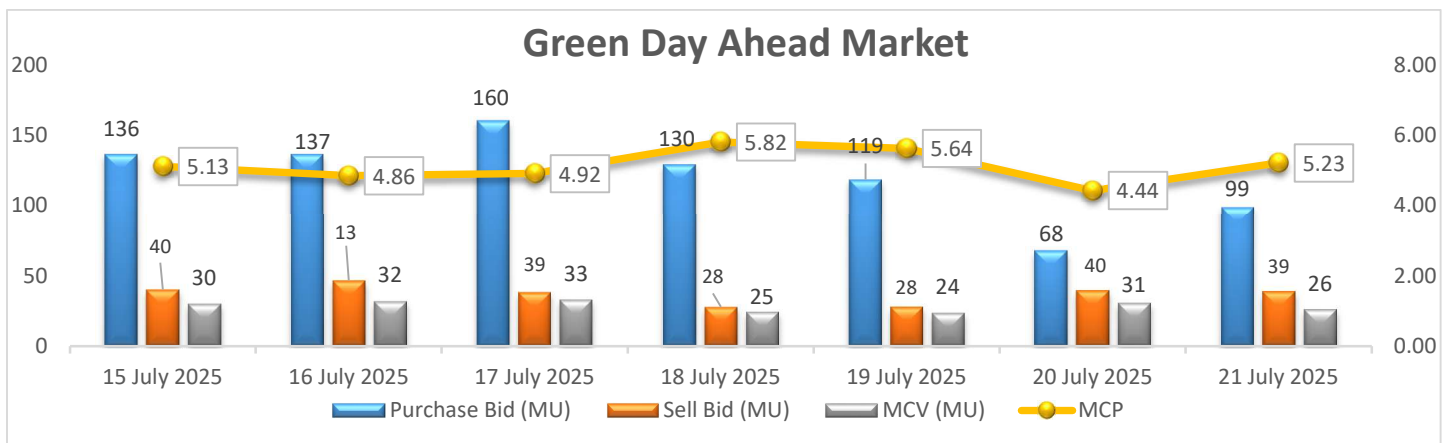
Power Market Snapshot: 21st July'25

Day Ahead Market Snapshot: Avg. MCP (21 July'25): Rs. 4.78/kWh



- Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Day Ahead Market.

Green Day Ahead Market Snapshot: Avg. MCP (21 July'25): Rs. 5.23/kWh



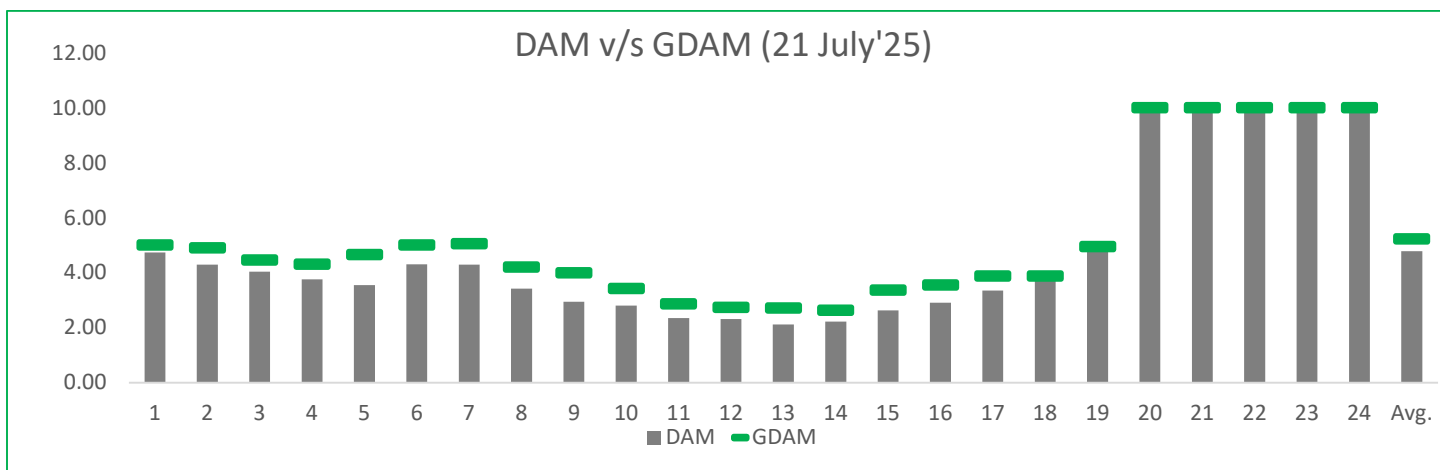
- Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Green Day Ahead Market.

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- **For Renewable IPP's :** Rates in DAM market are on lower side compared to GDAM market during the same trading hours. **If suggestion to be made then place Bid in GDAM Market.**
- **For Thermal IPP's :** Rates in DAM market are on lower side compared to GDAM market during the same trading hours.

✓ **Sector Scenario:**

Particulars	19 July'25	18 July'25	% Change
Energy Met(MU)	5053	5016	0.7%
Peak Met(GW)	218.31	217.77	0.2%
Outages(GW)	60.9	61.73	-1.3%
Wind(MU)	377	317	18.9%
Solar(MU)	296	305	-3.0%
Hydro(MU)	809	829	-2.4%
Coal(MU)	3575	3530	1.3%
Total Generation(MU)	5417	5354	1.2%

✓ **Weather Forecast** (Source: IMD)

- Maximum temperatures was recorded in some parts of Tamil Nadu.
- Minimum temperature was recorded in some parts of MH.
- Light rainfall expected over some parts of Goa,Karnataka,AP,WB.
- Moderate rainfall expected over some parts of UP,Rajasthan,MH.