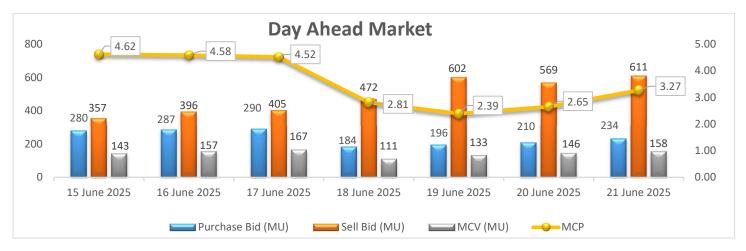


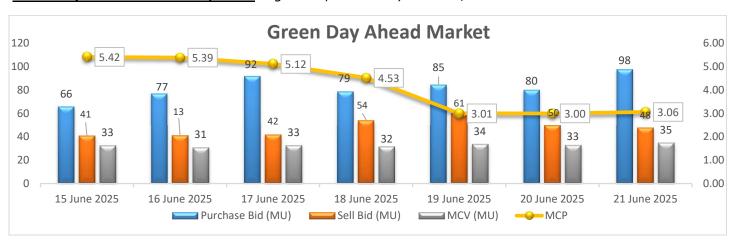
Power Market Snapshot: 21st June'25

Day Ahead Market Snapshot: Avg. MCP (21 June'25): Rs. 3.27/kWh



• Purchase volume increased as compared to last day and there is increase in sell volume, resulting increase in the prices of Day Ahead Market.

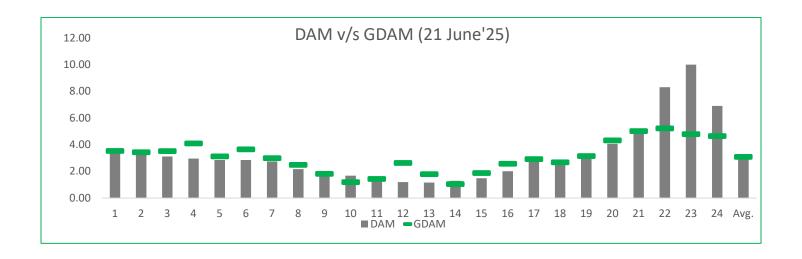
Green Day Ahead Market Snapshot: Avg. MCP (21 June'25): Rs. 3.06/kWh



• <u>Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Green Day Ahead Market.</u>

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- For Renewable IPP's: Rates at 0-1,8-10,13-14,17-18,21-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- For Thermal IPP's: Rates at 0-1,8-10,13-14,17-18,21-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

| Particulars | 19 June'25 | 18 June'25 | % Change | |
|----------------------|------------|------------|----------|--|
| Energy Met(MU) | 4892 | 4871 | 0.4% | |
| Peak Met(GW) | 216.5 | 220.42 | -1.8% | |
| Outages(GW) | 54.83 | 55.01 | -0.3% | |
| Wind(MU) | 613 | 528 | 16.1% | |
| Solar(MU) | 396 | 413 | -4.1% | |
| Hydro(MU) | 688 | 679 | 1.3% | |
| Coal(MU) | 3221 | 3260 | -1.2% | |
| Total Generation(MU) | 5245 | 5207 | 0.7% | |

✓ <u>Weather Forecast</u> (Source: IMD)

- Maximum temperatures was recorded in some parts of Rajasthan.
- Minimum temperature was recorded in some parts of MP.
- Light rainfall expected over some parts of WB,Gujrat,MH,Goa,MP
- Moderate rainfall expected over some parts of UP,UK,HP,Punjab,.

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• **Upcoming Tender Schedule :**

| | Upcoming Any Day Single Sided Contracts (Reverse Auctions) | | | | | | | | | | | |
|-------|--|---------|---------------|--------------|---------------------|-------------------------|---------------------------------|-------------------------|-------------------------------|--|--|--|
| S No. | Platform | Utility | Period | Duration | Quantum (MW/MWH) | Min.Quantum (MW/MWH) | Interest End Date (End Time) | RA Date (Start Time) | Allocation Date (End Time) | | | |
| | | | | | | | 22 June 2025 | 22-06-2025 | 24-06-2025 | | | |
| 1 | IEX/PXIL | CSP | July & Aug'25 | 17 to 24 hrs | 400 | 20 | 10:59 hrs | 14:01hrs | 16:02 hrs | | | |
| | | | | | | | 22 June 2025 | 22-06-2025 | 24-06-2025 | | | |
| 2 | IEX/PXIL | CSP | July & Aug'25 | 00 to 08 hrs | 400 | 20 | 10:59 hrs | 14:01hrs | 16:02 hrs | | | |
| | | | | | | | 22 June 2025 | 22-06-2025 | 24-06-2025 | | | |
| 3 | IEX/PXIL | CSP | July & Aug'25 | RTC | 300 | 100 | 10:59 hrs | 14:01hrs | 16:02 hrs | | | |

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