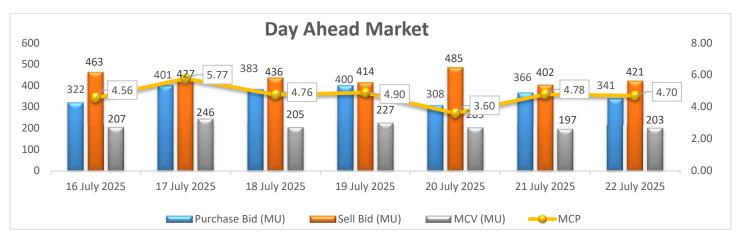


Power Market Snapshot: 22nd July'25

Day Ahead Market Snapshot: Avg. MCP (22 July'25): Rs. 4.70/kWh



• Purchase volume decreased as compared to last day and there is increase in sell volume, resulting decrease in the prices of Day Ahead Market.

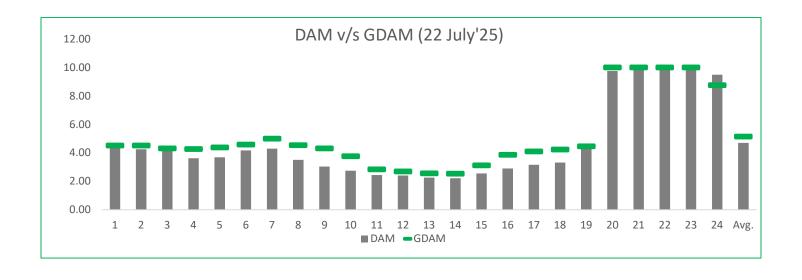
Green Day Ahead Market Snapshot: Avg. MCP (22 July'25): Rs. 5.13/kWh



• <u>Purchase volume decreased as compared to last day and there is increase in sell volume, resulting decrease in the prices of Green Day Ahead Market.</u>

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- For Renewable IPP's: Rates at 23-24 hr in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- **For Thermal IPP's**: Rates at 23-24 hr in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

Particulars	20 July'25	19 July'25	% Change
Energy Met(MU)	4925	5053	-2.5%
Peak Met(GW)	212.42	218.31	-2.7%
Outages(GW)	62.78	60.9	3.1%
Wind(MU)	355	377	-5.8%
Solar(MU)	335	296	13.2%
Hydro(MU)	816	809	0.9%
Coal(MU)	3466	3575	-3.0%
Total Generation(MU)	5287	5417	-2.4%

✓ Weather Forecast (Source: IMD)

- Maximum temperatures was recorded in some parts of Tamil Nadu.
- Minimum temperature was recorded in some parts of MH.
- Light rainfall expected over some parts of Goa, Karnataka, AP, WB.
- Moderate rainfall expected over some parts of UP,Rajasthan,MH.

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