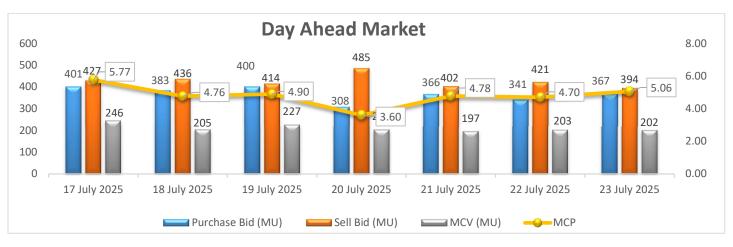


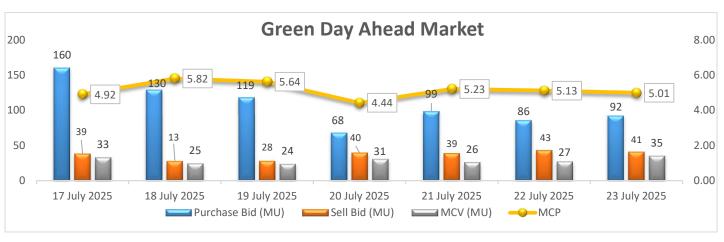
# Power Market Snapshot: 23rd July'25

#### Day Ahead Market Snapshot: Avg. MCP (23 July'25): Rs. 5.06/kWh



• <u>Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Day Ahead Market.</u>

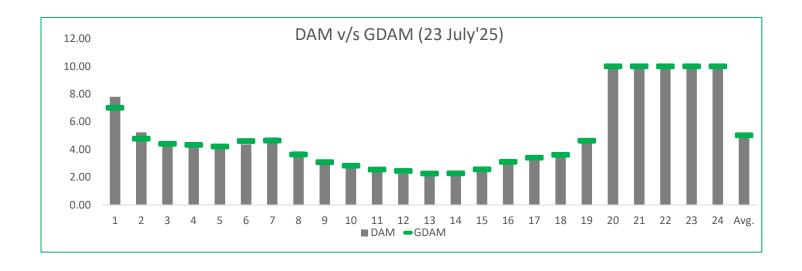
### Green Day Ahead Market Snapshot: Avg. MCP (23 July'25): Rs. 5.01/kWh



• Purchase volume increased as compared to last day and there is decrease in sell volume, resulting decrease in the prices of Green Day Ahead Market.

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Email: operations@energyminds.in Contact: +91- 9910499739, 7011170200



- For Renewable IPP's: Rates at 0-3,6-8,9-10,14-16,17-18 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- For Thermal IPP's: Rates at 0-3,6-8,9-10,14-16,17-18 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

#### ✓ Sector Scenario:

Particulars	21 July'25	20 July'25	% Change	
Energy Met(MU)	5070	4925	2.9%	
Peak Met(GW)	220.59	212.42	3.8%	
Outages(GW)	62.78	62.78	0.0%	
Wind(MU)	349	355	-1.7%	
Solar(MU)	371	335	10.7%	
Hydro(MU)	737	816	-9.7%	
Coal(MU)	3642	3466	5.1%	
Total Generation(MU)	5447	5287	3.0%	

### ✓ <u>Weather Forecast</u> (Source: IMD)

- Maximum temperatures was recorded in some parts of Rajasthan.
- Minimum temperature was recorded in some parts of Karnataka.
- Light rainfall expected over some parts of Goa, Karnataka, AP, WB.
- Moderate rainfall expected over some parts of UP,Rajasthan,MH.

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## • <u>Upcoming Tender Schedule</u>:

	Upcoming Any Day Single Sided Contracts (Reverse Auctions)											
S No.	Platform	Utility	Period	Duration	Quantum (MW/MWH)	Min.Quantum (MW/MWH)	Interest End Date (End Time)	RA Date (Start Time)	Allocation Date (End Time)			
							24 July 2025	24-07-2025	26-07-2025			
1	IEX/PXIL	MSEDCL	October'25	RTC	500	25	11:59 hrs	14:00hrs	23:59 hrs			
							24 July 2025	24-07-2025	26-07-2025			
2	IEX/PXIL	MSEDCL	September'25	RTC	500	25	11:59 hrs	14:00hrs	23:59 hrs			
							24 July 2025	24-07-2025	26-07-2025			
3	IEX/PXIL	MSEDCL	August'25	RTC	500	25	11:59 hrs	14:00hrs	23:59 hrs			

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