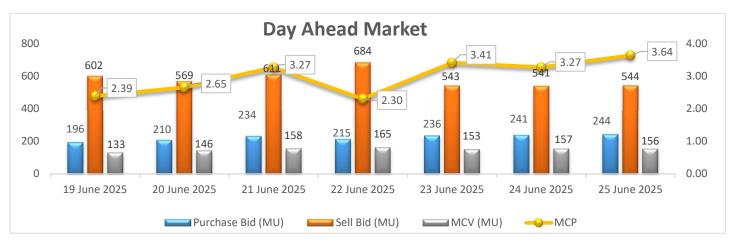


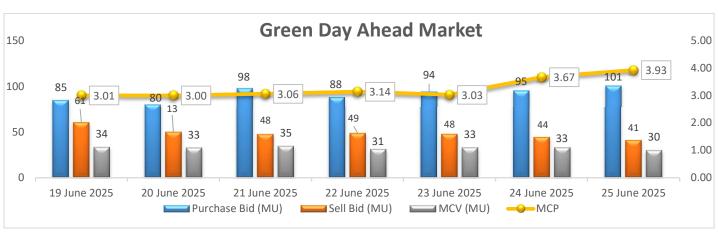
Power Market Snapshot: 25th June'25

Day Ahead Market Snapshot: Avg. MCP (25 June'25): Rs. 3.64/kWh



• Purchase volume increased as compared to last day and there is increase in sell volume, resulting increase in the prices of Day Ahead Market.

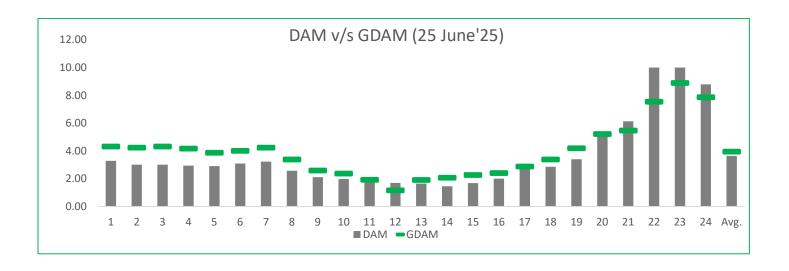
Green Day Ahead Market Snapshot: Avg. MCP (25 June'25): Rs. 3.93/kWh



• Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Green Day Ahead Market.

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- For Renewable IPP's: Rates at 11-12,20-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- For Thermal IPP's: Rates at 11-12,20-24 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

Sector Scenario:

Particulars	23 June'25	22 June'25	% Change	
Energy Met(MU)	4928	4819	2.3%	
Peak Met(GW)	217.82	217.69	0.1%	
Outages(GW)	61.55	62.39	-1.3%	
Wind(MU)	528	500	5.6%	
Solar(MU)	332	371	-10.5%	
Hydro(MU)	696	703	-1.0%	
Coal(MU)	3374	3253	3.7%	
Total Generation(MU)	5266	5153	2.2%	

Weather Forecast (Source: IMD)

- Maximum temperatures was recorded in some parts of Rajasthan.
- Minimum temperature was recorded in some parts of MP.
- Light rainfall expected over some parts of WB, Gujrat, MH, Goa, MP
- Moderate rainfall expected over some parts of UP,UK,HP,Punjab,Karnataka.

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• <u>Upcoming Tender Schedule</u>:

	Upcoming Any Day Single Sided Contracts (Reverse Auctions)											
S No.	Platform	Utility	Period	Duration	Quantum (MW/MWH)	Min.Quantum (MW/MWH)	Interest End Date (End Time)	RA Date (Start Time)	Allocation Date (End Time)			
							25 June 2025	25-06-2025	27-06-2025			
1	IEX/PXIL	CSP	01 to 15 July'25	17 to 24 hrs	400	10	12:00 hrs	14:01hrs	20:00 hrs			
							25 June 2025	25-06-2025	27-06-2025			
2	IEX/PXIL	CSP	01 to 15 July'25	00 to 08 hrs	400	20	12:00 hrs	14:01hrs	20:00 hrs			

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