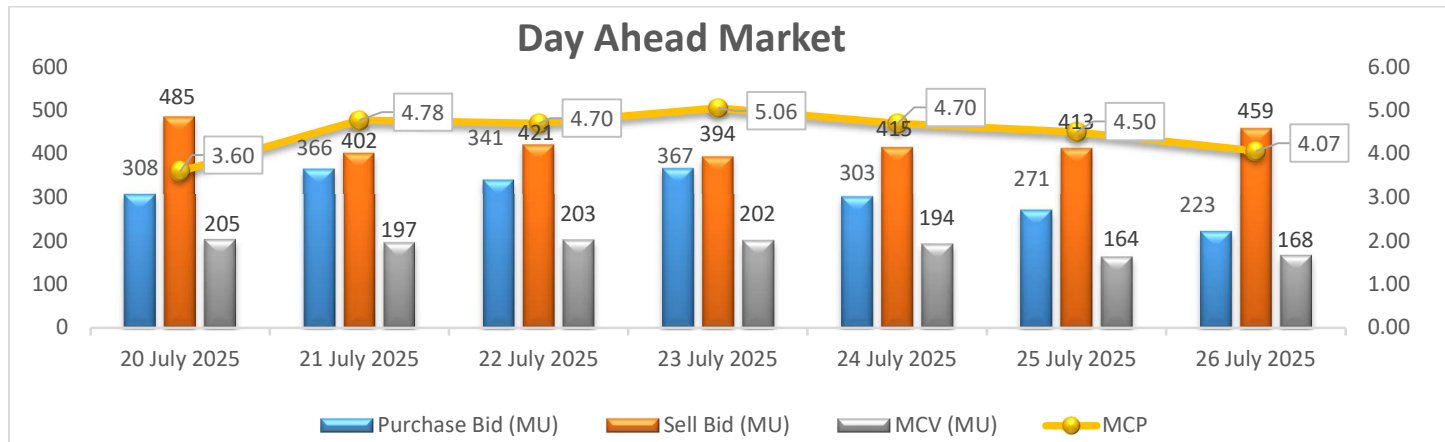


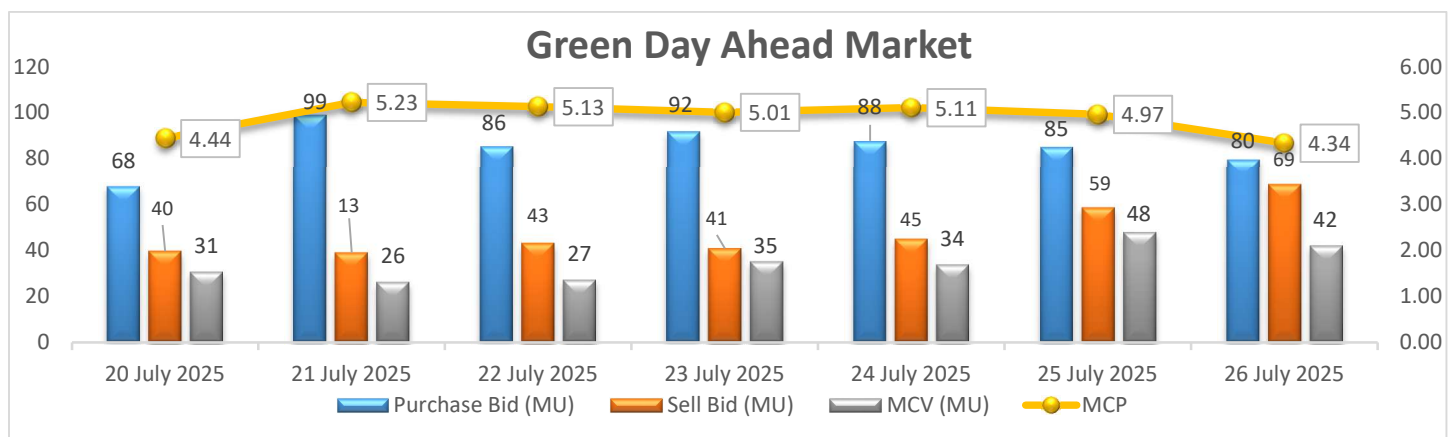
Power Market Snapshot: 26th July'25

Day Ahead Market Snapshot: Avg. MCP (26 July'25): Rs. 4.07/kWh



- Purchase volume decreased as compared to last day and there is increase in sell volume, resulting decrease in the prices of Day Ahead Market.*

Green Day Ahead Market Snapshot: Avg. MCP (26 July'25): Rs. 4.34/kWh



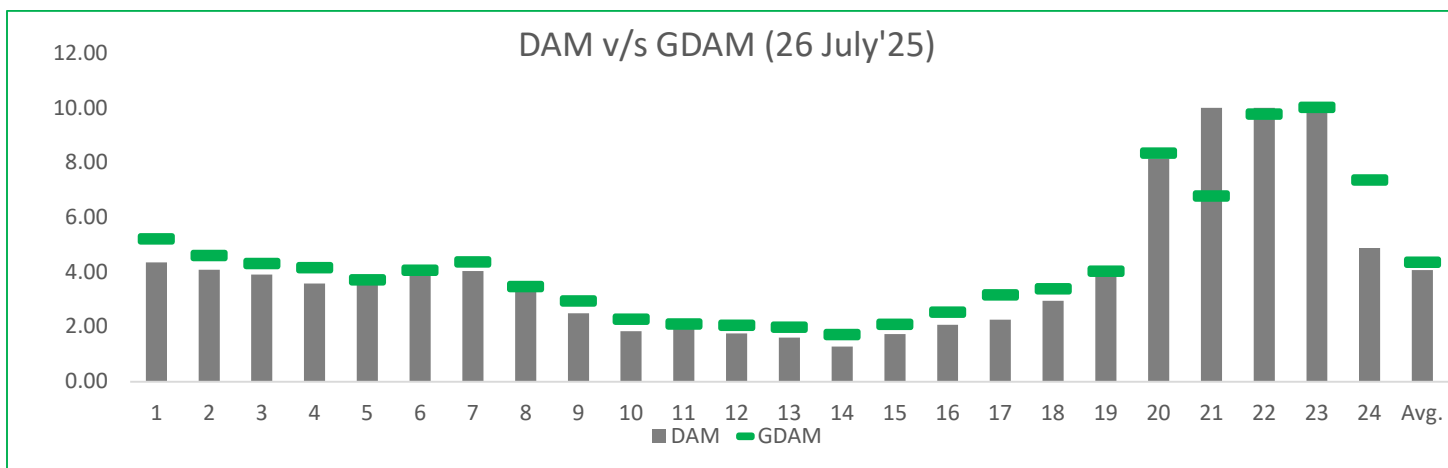
- Purchase volume decreased as compared to last day and there is increase in sell volume, resulting decrease in the prices of Green Day Ahead Market.*

Energy Minds Power Solutions Pvt Ltd

Email: operations@energyminds.in

Contact: +91- 9910499739, 7011170200

www.energyminds.in



- **For Renewable IPP's :** Rates at 20-22 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- **For Thermal IPP's :** Rates at 20-22 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ **Sector Scenario:**

Particulars	24 July'25	23 July'25	% Change
Energy Met(MU)	5033	5024	0.2%
Peak Met(GW)	219.21	218.08	0.5%
Outages(GW)	59.09	66.27	-10.8%
Wind(MU)	453	551	-17.8%
Solar(MU)	381	389	-2.1%
Hydro(MU)	795	696	14.2%
Coal(MU)	3403	3378	0.7%
Total Generation(MU)	5389	5387	0.0%

✓ **Weather Forecast** (Source: IMD)

- Maximum temperatures was recorded in some parts of Rajasthan.
- Minimum temperature was recorded in some parts of MH.
- Light rainfall expected over some parts of Goa,Karnataka,AP,WB.
- Moderate rainfall expected over some parts of UP,Rajasthan,MH.

- **Upcoming Tender Schedule :**

Upcoming Any Day Single Sided Contracts (Reverse Auctions)									
S No.	Platform	Utility	Period	Duration	Quantum (MW/MWH)	Min.Quantum (MW/MWH)	Interest End Date (End Time)	RA Date (Start Time)	Allocation Date (End Time)
1	HPX	NPCL	1 to 14 Aug'25	18 to 24 hrs	40	5	26 July 2025	26-07-2025	28-07-2025
							11:00 hrs	13:00hrs	23:00 hrs
2	HPX	NPCL	19 to 31 Aug'25	18 to 24 hrs	40	5	26 July 2025	26-07-2025	28-07-2025
							11:00 hrs	13:00hrs	23:00 hrs

Energy Minds Power Solutions Pvt Ltd

Email: operations@energyminds.in

Contact: +91- 9910499739, 7011170200

www.energyminds.in