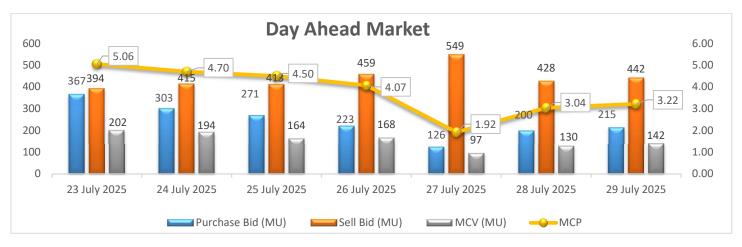


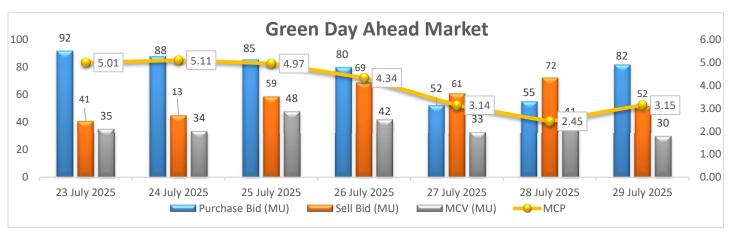
Power Market Snapshot: 29th July'25

Day Ahead Market Snapshot: Avg. MCP (29 July'25): Rs. 3.22/kWh



• Purchase volume increased as compared to last day and there is increase in sell volume, resulting increase in the prices of Day Ahead Market.

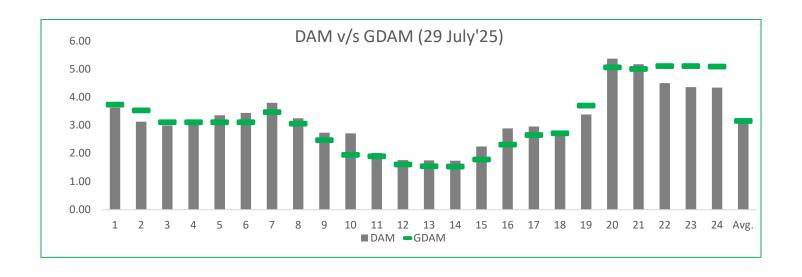
Green Day Ahead Market Snapshot: Avg. MCP (29 July'25): Rs. 3.15/kWh



• Purchase volume increased as compared to last day and there is decrease in sell volume, resulting increase in the prices of Green Day Ahead Market.

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- For Renewable IPP's: Rates at 4-18,19-21 hrs in DAM market are on higher side compared to GDAM market during the same trading hours. If suggestion to be made then place Bid in GDAM Market.
- **For Thermal IPP's**: Rates at 4-18,19-21 hrs in DAM market are on higher side compared to GDAM market during the same trading hours.

✓ Sector Scenario:

Particulars	27 July'25	26 July'25	% Change	
Energy Met(MU)	4773	4868	-2.0%	
Peak Met(GW)	209.71	212.29	-1.2%	
Outages(GW)	72.7	68.57	6.0%	
Wind(MU)	605	589	2.7%	
Solar(MU)	328	328	0.0%	
Hydro(MU)	802	830	-3.4%	
Coal(MU)	3059	3148	-2.8%	
Total Generation(MU)	5108	5222	-2.2%	

√ <u>Weather Forecast</u> (Source: IMD)

- Maximum temperatures was recorded in some parts of Tamil Nadu.
- Minimum temperature was recorded in some parts of Chhattisgarh.
- Light rainfall expected over some parts of MP,Chhattisgarh,Karnataka.
- Moderate rainfall expected over some parts of Rajasthan, UK, HP, UP.

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• <u>Upcoming Tender Schedule</u>:

	Upcoming Any Day Single Sided Contracts (Reverse Auctions)											
S No.	Platform	Utility	Period	Duration		Min.Quantum (MW/MWH)	Interest End Date (End Time)	RA Date (Start Time)	Allocation Date (End Time)			
							30 July 2025	30-07-2025	01-08-2025			
1	All	DVC	18 to 31 Aug'25	Seller Profile	50	4	11:59 hrs	14:00hrs	23:59 hrs			
							30 July 2025	30-07-2025	01-08-2025			
2	All	DVC	18 to 31 Aug'25	RTC	75	5	11:59 hrs	14:00hrs	23:59 hrs			

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